



TECHNICAL ANALYSIS ADVISORY SYSTEM

IBF Standards - Private Banking and Wealth Management

8 IBF-STTS TRAINING HOURS

For registration of public scheduled session, [click here](#).
To organize a tailored session for your organization, please contact us at email@salmonthrust.com

This 8-hour course is specially designed to equip relationship managers and investment specialists with a working knowledge of technical analysis and its application in financial markets. The main objective is to give participants a comprehensive, applicable, and practical knowledge of integrating various school of thoughts of technical analysis into an advisory system model. At the end of the course, participants can be assured of being able to integrate patterns, price-based analysis, trend, momentum, and sentiment analysis with confidence in their daily working environment to advise clients in the financial market.

TARGET AUDIENCE

- Relationship managers and Senior Relationship Managers in Private Banks
- Covered persons under Private Banking Code of Conduct

PRE-REQUISITE(S)

- Minimum 3 years of relevant working experience in private banking

LEARNING OUTCOMES

- Learn the full range of technical analysis, both the behavioural techniques like chart and price patterns and quantitative techniques for different securities and markets.
- Evaluate chart patterns, direction of prices and market trends to profitably trade financial instruments in various asset class.
- Learn to set up the model and technical indicator for technical analysis advisory system for different securities and markets
- Evaluate the historical assumptions and forecast outcomes for making investment decisions
- Articulate technical analysis outcome to make investment decisions for clients' portfolio.
- Learn to choose different types of technical indicators in different market conditions to improve decision making capabilities

COURSE OUTLINE

Various Branches of Technical Analysis

- Behaviour aspect of technical analysis
- Quantitative aspect of technical analysis
- Other aspects of technical analysis

Behaviour Aspect of Technical Analysis

- Western Chart Patterns
 - Double Tops/Bottoms
 - Head and Shoulders
 - Flag patterns
 - Triangles
- Price Based Analysis
 - Price trend psychology
 - Comparison of price over time
- Candlesticks Price Patterns
 - Hammer and Inverted Hammer
 - Hanging Man
 - Star Patterns

Quantitative Analysis - Technical Indicators

- Trending Indicators
 - Characteristic
 - Strength & weakness
 - When to apply trending indicators
- Momentum Indicators
 - Characteristic
 - Strength & weakness
 - When to apply trending indicators
- Market Breadth Indicators

Other Aspects of Technical Analysis

- Fibonacci Technique
 - Corrections & projections
- Flow of funds analysis
 - Money flow index
 - Exchange report inflow and outflow
- Sentiment Analysis
 - Market sentiment
 - Commitment of traders' report

Setting Up a Trading Advisory System Model

- Formulating a trading advisory system model
- Price & pattern analysis
- Indicator's consideration
- Model interpretation
- Risk and Reward analysis
- Case Study

Assessment - MCQ



IBF STANDARDS

This course is designed to meet the following Technical Skills and Competencies (TSCs) in Skills Framework for Financial Services:



This programme has been accredited by The Institute of Banking and Finance (IBF) under the IBF Standards.

Industry Segment : Private Banking and Wealth Management

Job Role(s)

- Assistant Relationship Manager / Relationship Managers / Team Leader
- Investment Counsellor Assistant/ Investment Counsellor/ Investment Counsellor Team Leader
- Product Origination and Structuring Analyst/ Product Origination and Structuring Manager

Technical Skills and Competencies (TSCs) and Proficiency Level

Technical Analysis - Level 4

IBF-STTS

This programme has been accredited under the IBF Standards, and is eligible for funding under the IBF Standards Training Scheme (IBF-STTS), subject to all eligibility criteria being met. Candidates are advised to assess the suitability of the programme and its relevance to participants' business activities or job roles.

Find out more on www.ibf.org.sg

ABOUT IBF CERTIFICATION

Participants are encouraged to access the [IBF MySkills Portfolio](#) to track their training progress and skills acquisition against the Skills Framework for Financial Services. You can apply for IBF Certification after fulfilling the required number of Technical Skills and Competencies (TSCs) for the selected job role.

Find out more about IBF certification and the application process [here](#).

ABOUT THE IBF STANDARDS

The IBF Standards are a set of competency standards for financial skills. These Standards are developed in partnership with industry leaders and provide a professional development and skills roadmap for financial sector practitioners to excel in their respective job roles. They currently cover 12 industry segments in the financial sector.

ABOUT THE INSTITUTE OF BANKING AND FINANCE SINGAPORE

The Institute of Banking and Finance Singapore (IBF) is the national accreditation and certification agency for financial industry competency in Singapore under the IBF Standards. Find out more on www.ibf.org.sg

ABOUT SALMON THRUST

Founded in 2004, Salmon Thrust is committed to delivering real-world banking and financial training to professionals working in banks, corporates, government agencies, and other financial institutions.

Based in Singapore, we offer our clients in the region a broad range of up-to-date financial topics, delivered via classroom training and e-learning. Our courses range from foundational programmes for new entrants, right through to the most complex and current topics in the industry.

At Salmon Thrust, we are attentive to our clients' diverse learning needs. We identify relevant courses to bridge the learning and skill gaps, empowering our clients to make better decisions and bring real value to both their customers and organisations.

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