SALMON THRUST PTE LTD
65 CHULIA STREET, OCBC CENTRE LEVEL 46, SINGAPORE 049513
T (65) 6323 0768 **E** EMAIL@SALMONTHRUST.COM

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TECHNICAL ANALYSIS QUANTITATIVE ADVISORY SYSTEM

CODE P190930ECN
VALIDITY PERIOD 16 Oct 2019 - 15 Oct 2021

TRAINING FOCUS Functional Competencies (7 hrs)

24 SEP 2021 | 1 DAY | 9AM - 5.30PM | 7 CPD HOURS

This 1-day course is designed to equip relationship managers, assistant relationship managers, treasury/FX dealers, investment advisors and managers and fund managers with a better understanding of technical analysis and techniques for better analysis of the investment markets and products in order to give their esteemed clients a better investment return.

The main objective of this course is to give participants a comprehensive working knowledge of the various technical indicators used for technical analysis. Four categories of technical indicators like trend, momentum, market breadth and volatility group of indicators will be taught. Using various indicators, participants can choose and add the indicators required and necessary to form a system that they could use for price analysis and also for advisory to their clients. Different participants can have different requirements like holding period and different assets classes which may require a different set of technical indicators to be used. During this class, participants will be able to design their own system during a real time practical session.

During the course, participants will be taught the concepts and will be able to design their own advisory system. Participants are required to bring along their own laptops to participate in the design of their advisory system during the practical session. At the end of the course, participants will be able to take home an advisory system which is suited to their usage in their area of client advisory.

1 DAY | 7 CPD HOURS

RECOMMENDED FOR
PRIVATE BANKING & WEALTH MANAGEMENT
AND
CORPORATE BANKING & GLOBAL MARKETS

WHO SHOULD ATTEND

- Relationship Managers,
- nvestment Managers, Counselors and Advisors
- Private Bankers and Wealth Managers
- Treasury and Corporate Dealers
- FX Traders and Advisors
- Fund Manager and Research Analysts

COURSE OUTLINE

Technical Indicators

Trending Indicators

- Moving Average - Single, Dual, DEMA and TEMA
- Moving Average Channel
- Moving Average Envelope
- Moving Average Ribbon
- DMI & ADX
- Parabolic SAR
- Price Channel

Momentum Indicators

- RSI
- MACD
- Stochastic
- Rate of Change
- Momentum
- % R
- Ultimate Oscillator
- Stochastic RSI
- CCI

Market Breadth Indicators

- Advance Decline Line
- Volume Analysis
- Positive and Negative Volume
- New Hi/Low
- Chaikin Oscillator
- On Balance Volume
- Money Flow Index

Volatility Indicators

- VIX
- ATR
- Bollinger Band
- Band Width and BB%
- Keltner Channel

Setting Up a Trading System

Formulating a trading system considerations

- Holding period and risk consideration
- Long term, medium term or short term
- System Type Consideration
- Trend following system
- Swing trading system
- Range trading system
- Indicators consideration
- Asset class consideration - Equity, Forex
- Creating the trading setup and trigger
- Risk and Reward analysis

Risk and Money Management

Setting up your own ideal trading system and methodology

Using the trading system for investment advisory

ABOUT OUR TRAINER

NICHOLAS TAN CMT, CFTE, BBA (NUS)

Nicholas Tan is currently working as a Trading Representative with UOB Kay Hian, which he joined in 2002. Prior to UOBKH, he had worked for 13 years as a forex trader with banks in Singapore, gathering much invaluable experience in the process. Starting in 1989, he rose from the ranks to vice president and honed his technical analysis skill in the fast- paced FX marketplace. Drawing from his 2 decades of practical technical analysis experience, he is able to relate to the problems faced by participants when utilizing technical analysis in their daily routine.

From 2005 to 2008, Nicholas Tan was involved in the Diploma in Wealth Management Course at a private institute where he taught as a freelance lecturer, a module on forex and CFD trading (stock market). Since starting his teaching in 2005, he has taught FX, CFD, stocks as well as technical analysis courses till today. His style of teaching in small groups and in practical real time environment, the closest to reality trading, has exposed numerous participants to his simple and yet highly effective trading techniques in the forex as well as the equity market.

He is the author of 2 popular books, “Handbook for Forex Trading” and “Handbook for CFD Trading” which are still available in local bookstores. “Handbook for Forex Trading” was among the top ten non-fiction bestsellers. He has made guest appearance on TV program like Money Mind to discuss about forex trading. He had given numerous talks and seminars locally and overseas for Technical Analysts Society of Singapore and many other societies and organizations since 2007 in the area of technical analysis. He has also taught continuing education programmes for UOB Kay Hian’s trading representatives, many in-house CPD for private banks and well as public seminars for finance and wealth industry practitioner.

Besides a Bachelor Degree in Business Administration from the National University of Singapore, Nicholas Tan holds a Chartered Market Technician (CMT) designation from the Market Technician Association of USA. He is also a Certified Financial Technician (CFTe) with the International Federation of Technical Analysts (IFTA). Possessing two well-regarded designations from different world bodies through 2 years of study and examinations ensures that he is knowledgeable and well verse in the area of technical analysis. Nicholas has an Advanced Certificate in Training and Assessment certificate.

FTS

FINANCIAL TRAINING SCHEME (FTS)

This programme is recognised under the Financial Training Scheme (FTS) and is eligible for FTS claims subject to all eligibility criteria being met.

Please note that in no way does this represent an endorsement of the quality of the training provider and programme. Participants are advised to assess the suitability of the programme and its relevance to participants' business activities or job roles.

The FTS is available to eligible entities based on the prevalent funding eligibility, quantum and caps. FTS claims may only be made for recognised programmes with specified validity period. Please refer to www.ibf.org.sg for more information.

CPD

SALMON THRUST CPD SERIES

The Salmon Thrust CPD Series is aimed at raising the competencies of the Covered Persons and satisfying their CPD hours in the most fruitful and entertaining way. Our trainers wastes no time on academic principles but dives straight into the practical applications of the subject.

ABOUT SALMON THRUST

Founded in 2004, Salmon Thrust is committed to delivering real-world banking and financial training to professionals working in banks, corporates, government agencies, and other financial institutions.

Based in Singapore, we offer our clients in the region a broad range of up-to-date financial topics, delivered via classroom training and e-learning. Our courses range from foundational programmes for new entrants, right through to the most complex and current topics in the industry.

At Salmon Thrust, we are attentive to our clients' diverse learning needs. We identify relevant courses to bridge the learning and skill gaps, empowering our clients to make better decisions and bring real value to both their customers and organisations.